Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number age For COURT USE ONLY Peter Susi, Bar No. 62957 Michaelson, Susi & Michaelson 7 West Figueroa Street, 2nd Floor Santa Barbara, CA 93101 805-965-1011 805-965-7351 **UNITED STATES BANKRUPTCY COURT** CENTRAL DISTRICT OF CALIFORNIA CASE NO.: In re: PETER CAPONE, 9:10-bk-10782-RR Debtor(s). NOTICE OF SALE OF ESTATE PROPERTY Time: 10:00 a.m. Sale Date: April 13, 2010 Location: 1415 State Street, Courtroom 201, Santa Barbara, CA 93101 Public X Private Last date to file objections: Type of Sale: March 30, 2010 Description of Property to be Sold: Single family residence, currently vacant, located at 1030 Hot Springs Road, Santa Barbara, California Terms and Conditions of Sale: \$8,500,000, consisting of \$217,500 deposit, buyer to transfer existing home owned free and clear in return for credit of \$4,000,000 against purchase price, with balance payable in cash at close of escrow. Proposed Sale Price: \_\_\_\_\_ Overbid Procedure (If Any): Minimum overbid: \$9,000,000 or as fixed by court; deposit: \$200,000; open escrow within 3 business days of hearing; forfeiture of deposit if buyer does not close. If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address): Peter Susi, Esq. MICHAELSON, SUSI & MICHAELSON 7 West Figueroa Street, 2nd Floor Santa Barbara, CA 93101-3191 Phone: (805) 965-1011; Fax: (805) 965-7351 Date: March 11, 2010

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